



James Hempsall OBE, Director NAFIS conference 16 Nov 2020

- What's changed and changing?
- Needs, demands and preferences
- CSAs in a COVID-19 world
- Dos and don'ts
- Local experiences discussion



What's changed and changing?

- Everything: ability to deliver, H&S, wellbeing, employment, routines, economics, eligibility, vulnerability, ability and appetite to pay, models of delivery.
- Recognition: of childcare's role in social, educational and economic contexts.

Health and safety

of the workforce, parents, families, and children. Physical and mental health and wellbeing.

Demand from families

for paid-for childcare, and for funded entitlements. Parental confidence, and changes in employment patterns and household routines.

Availability of workforce

ability and willingness (impacted by school and childcare availability for own children, health, household needs, family economics, employment offer, and anxiety).

Finances and funding

income levels from Govt. inc. COVID-19 financial support and funded entitlements. Paid-for childcare. Increased costs of delivery.

PPE

ability to source and need and preferences of use (DfE, workforce and parents) within an early years context.

Premises

control of and access to own or shared premises e.g. community buildings or school sites. Being able to adapt to new requirements.

Groups in need

meeting the needs of vulnerable children and the children of keyworkers, helping children's wellbeing, supporting families.

Service delivery

the impact on previous models of delivery and the design and delivery of emerging new ones. Balancing workforce deployment and costs.

Children's cohorts

managing groups and bubbles of children, including children moving around settings/schools and changing setting(s).

Supply: Ability to deliver



Health & safety/PPE

views about their children's health and safety and how children attending childcare affects their own households.

Employment changes

redundancy, reduced or different hours, new jobs, new lower or higher income levels, change of location of work.

Ability to pay

reduced or increased ability or desire to pay for childcare.

Anxiety

feelings of apprehension and nervousness around coming out of lockdown, wellbeing issues.

Single setting

wanting to use only one setting to reduce H&S risk, or for more convenience, as a result of guidance, or to fit new needs.

Changes of eligibility

families could fall in and out of eligibility for two-year-olds and 30 hours funding.

Vulnerability

families and children becoming vulnerable where they were not before.

Household routines

work and life changes, e.g. working from home, reduced commute times, new beginnings and ends to the day, parents working.

Change of mind

switching from wanting a group setting or home-based setting and vice versa, or opting for informal or familial care.

Demand: Parental preferences



What will happen next?

 Nobody knows: It's a matter of opinion. Better analyse previous responses and identify trends rather than ask people, so the CSA can develop assumptions, predictions and risks.

CSAs: the challenge and problem

- Desk research (has limitations due to the big changes taking place)
- Supply is highly dynamic
- Demand is changing constantly
- Things are difficult to predict
- Change can happen overnight or be too slow
- Busy and stretched by crisis-managing.



Traditional versus	New approaches
Desk research. Annual surveys of providers and parents for supply and demand. Gap analysis. Action plan.	Desk research. Termly snapshot or 'as live' supply data. A focus on business-health. Demand/preference trends as noticed in responses and change to date.
	Voice of reference groups: e.g. LA, stakeholders, parents. Gaps informing risk analysis. Evidence and rationale to inform difficult, long-term and strategic decisions.



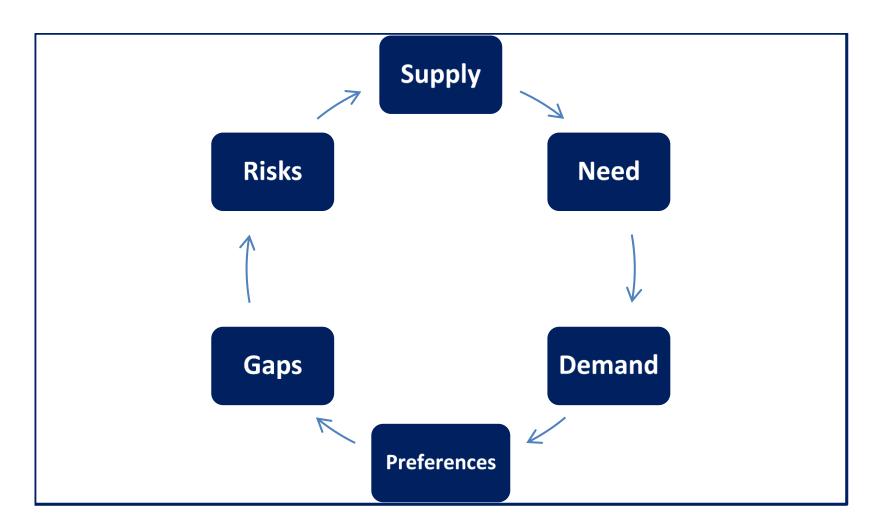


Figure 1. The Childcare Sufficiency Cycle, Hempsall's (2018)

Full CSA every three years Annual refresh report A deep-dive forward thinking assessment Annual refreshes allow the LA to meet its legal should be undertaken every three years. This duty. They also act as useful temperatureenables the LA to invest in a detailed and taking processes to highlight and understand emerging issues. They should include targeted comprehensive analysis and to use evidence to drive longer-term strategy. It should elements appropriate to the stage of the local include all elements of a thorough market's development and challenges. assessment, especially including wide-ranging stakeholder consultation.

Childcare Act (2016) LA duties, including childcare sufficiency assessment annual reports remain.

There has never been a better time, or necessary moment to maintain a 'live' CSA.

There are many stakeholders that rely upon CSAs.





Sharing local challenges, successes and findings

- Have you started?
- If yes, what have you found?
- If no, what are you waiting for?
- What's working?
- Identified trends, assumptions and risks



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